



CIRCUIT ORPHANS' COURT FOR _____, MARYLAND

City/County

Located at _____ Case No. _____

Court Address

In the Matter of

Name of Minor or Disabled Person

**INVENTORY
(Rule 10-707(a))**

Part I.

The FIDUCIARY ESTATE now consists of the following assets:
(attach additional sheets, if necessary; each item listed shall be valued by the fiduciary at its fair market value, as of the date of the appointment of the fiduciary or the assumption of jurisdiction by the court; unless the court otherwise directs, it shall not be necessary to employ an appraiser to make any valuation; state amount of any mortgages, liens, or other indebtedness, but do not deduct when determining estimated fair market value.)

A. REAL ESTATE

(State location, liber/folio, balance of mortgage and name of lender, if any)

Location	Liber/Folio	Balance of Mortgage	Name of Lender	Estimated Fair Market Value
				\$
				\$
				\$
				\$
				\$
				\$
Total				\$

B. CASH AND CASH EQUIVALENTS

(State name of financial institution, account number, and type of account)

Name of Financial Institution	Account Number	Type of Account	Present Fair Market Value
			\$
			\$
			\$
			\$
			\$
			\$
Total			\$

F. OTHER

(Describe generally, e.g., debts owed to estate, partnerships, cash value of life insurance policies, etc.)

Description	Estimated Fair Market Value
	\$
	\$
	\$
	\$
	\$
Total	\$

Part II.

INFORMATION REPORT

(1) Are there any assets in which the minor or disabled person holds a present interest of any kind together with another person in any real or personal property, including accounts in a credit union, bank, or other financial institution?

NO YES If yes, give the following information as to all such property:

<u>Name, Address, and Relationship of Co-Owner</u>	<u>Nature of Property</u>	<u>Description of Interest</u>	<u>Total Value of Property</u>

