## **Navigating through GEARS Courses**

This job aid explains basic navigation for GEARS Training Courses which use the Oracle User Productivity Kit (UPK). It includes the following sections. Click on a link to go directly to the section.

Beginning a Course Using UPK Play Modes Viewing Course Topics Printing a Topic Viewing Specific Task Steps Using Jump-In Points

### **Beginning a Course**

To begin the course:

1. Click . [plus sign] next to the course title on the left of the screen.

search	X Q	Share	<b>3</b>	0
NT100 Introduction to GEA	RS	Course Overview The General Enterprise and Resource Support (GEARS) Financials and Supply Chain system in been implemented to transform the Judiciary's core financial management processes and system It is a replacement for existing operational systems such as: AS400, QuickBooks, manual spreadsheets, Accounting 2000, RAPOR and FoxPro. GEARS also provides enhanced support Local Court Accounting for Circuit and District Courts. The GEARS Financials and Supply Chain system includes the following core financial, procuren and other processes:  Procurement (processing of requisitions, purchase orders, vendor solicitation and contrace blanket orders, and management procurement cards) Invoice and Payment Processing Vendor Maintenance Budget Management Financial Accounting and Reporting Billing and Accounting Receivable (revenue collection and allocation; payment recording) Operating Capital Project Cost Management Asset Management Asset Management Nentory Ma	as ns. for ient, ts,	

2. Click • [plus sign] next to each item to expand the course menu hierarchy.



- 3. For each item, click on the item name, and read the concept overview on the right of the screen.
- For each topic within a lesson, click on a play mode button (See It!, Try It!, or Do It!) to view the topic. <u>NOTE</u>: for the Introduction to GEARS course (INT100), you will use the Try It! mode.



## Using UPK Play Modes

The following play mode buttons appear above the Concept pane when a topic is selected in the UPK outline.

Mode	Description
► See It! ▼	Use the See It! mode to display a topic in an animated demonstration of a task being completed.
	Use the See It! or Try it! modes to complete a course.
رأm) Try It! ╼	Use the Try It! mode to perform the selected task in a simulated environment.
Do It! 🔻	Use the Do It! mode to guide you as you perform the selected task in the live application.

## **Viewing Course Topics**

#### ብ To play a topic in See It! mode: Expand the UPK outline as necessary to display topics. 1. 2. Click a topic. 下 See It! 🔻 3. to watch the simulation. Click To play a topic in Try It! mode: Expand the UPK outline as necessary to display topics. 1. 2. Click a topic. <sup>ရက</sup>ျTry It! 👻 3. Click Press ENTER or click the Start link to begin the topic playback. 4. Follow the instructions in the bubbles. <u>NOTE</u>: This is a simulation. You are not in a live 5.

6. Press ENTER to advance, or click **Close** [X] to complete the topic.

# To play a topic in Do It! mode:

**GEARS** application.

1. Open a new window, start the GEARS PeopleSoft application and log in. <u>NOTE</u>: This is a live GEARS application. It is not a simulation.

PEOPLESOFT ENTERPRISE						
User ID: Password: Sign In	Select a Language English Dansk Français Italiano Nederlands Polski Suomi Čeština 한국어	e: <u>Español</u> <u>Deutsch</u> <u>Français du Canada</u> <u>Maqvar</u> <u>Norsk</u> <u>Portuquês</u> <u>Svenska</u> 日本語 <u>日本語</u> <u>Русский</u>				
Set Trace Flags	<u>ិហែម</u> 繁體中文 <u>UK English</u>	简体中文 العربية				

2. Go to UPK and expand the outline as necessary to display topics.



3. Click a topic.



- 5. Line up the two windows, GEARS and UPK side-by-side so that both are visible.
- 6. In the yellow Do It! widow, click **Next Step** (right arrow) to start the topic, if necessary.

			·	Do It!	Actions 🗙
ORACLE	Worklist MuttiChannel Console	Add to Favorites	Sign out	After navigating to the desired page, add th	e page to your <u>Favorites</u> list by
Favorites Main Menu				clicking the Add to Favorites link.	
		Personalize Cont	tent   Layout		
Top Menu Features Description 🖻 🖻 🗵					
Our menu has changed!					
The menu is now located across the top of the page. Click on Main Menu to get started.			ш		
Highlights					
Recently Used pages now appear under the Favorites menu, located at the top left.					
Breadcrumbs visually display your navigation path and give you access to the contents of subfolders.				Home   Worklist   MutiChannel Conso 관 New Windo	e Add to Favorites Sign out
•	m		E.		G

- 7. Perform the currently displayed step as indicated in the yellow Do It! window. The top half of the Do It! window tells you what to do in the GEARS application. The bottom half demonstrates how to do it.
- 8. Click **Next Step** (right arrow) after completing the step.
- 9. Repeat steps 7 and 8 to complete all steps for the topic.
- 10. Click **Close** to complete the topic.

# To control the topic playback:

While playing a topic, control the topic playback using the **Actions** link that appears in the top right corner.

			Do It!	Actions 🗙	
ORACLE	Worklist MultiChannel Console	Add to Favorites	Sign out	After navigating to the desired page, add the page to y • Next Step	3
Favorites Main Menu		(en. 200		clicking the Add to Favorites link.	tep wback
		Personalize Conte	ent   Layout	Display Co	ncept
Top Menu Features Description 🖻 🗖 🗵			100	• Hay o See III	
Our menu has changed!		¥	Snipping Tool	O <u>Iry II</u> O <u>Print it</u>	
The manuic new located across the ten of		0	🂫 <u>N</u> ew 🔻 🔀	Preference     Help	<u>15</u>
the page. Click on Main Menu to get			ran the curror a	Close Top	2
started.		У	ou want to capti		
Highlights					
pages now appear					
under the Favorites					
top left.					
Breadcrumbs				Home Worklist MultiChannel Console Add to Favorites	Sign out
visually display your				New Window Personalize Pag	a 🖻 http 🔺
navigation path and					http://tup
the contents of					

Click the links on the Actions menu to navigate through a topic. These links include:

- 1. Next Step: Advance to the next step.
- 2. **Previous Step**: Return to the previous step.
- 3. **Restart Playback**: Return to the first step in the topic and restart the task.
- 4. **Display Concept**: Display the conceptual information for the topic. This link appears only if conceptual information exists.
- 5. **Print It!**: Display a document that was provided for the topic. The document can be printed with MS Word. <u>NOTE</u>: This link only appears if a document was provided for <u>Print It!</u> mode.
- 6. Close Topic: Close the topic in the current play mode and return to the topic launch point.

## **Printing a Topic**

## To print a topic:

1. Expand the UPK outline as necessary to display topics.

- 2. Click a topic.
- 3. Click Print It! . This will open the document in MS Word where you can print it.

## Viewing Specific Task Steps Using Jump-in Points

After you have completed the entire topic, you may want to go back to view specific steps. Some topics include Jump-in Points, which allow you to start a topic at a point other than the beginning. Jump-in Points are helpful when you need to learn only a portion of a task, particularly for topics with many steps.

To choose jump-in points:

- 1. Expand the UPK outline as necessary to display topics.
- 2. Click a topic.
- 3. Click 🔽 in the See It!, Try It! or Do It! play mode button.
- 4. Click the link for the desired Jump-in Point.



5. When finished, exit the current play mode as prompted.