

MARYLAND JUDICIARY
STATEMENT OF FINANCIAL INTERESTS

Regular Reporting Period: **January 1, 2014, through December 31, 2014**

Other Reporting Period: _____, 201__ through _____, 201__

<hr/> <i>First Name</i> <i>Initial</i> <i>Last Name</i> <hr/>
Present Office Address: _____ <div style="text-align:center"><i>Street</i></div>
<hr/> <i>City, Town, or Post Office, State and Zip Code</i> <hr/>
<hr/> <i>Judicial or Appointed Office</i> <hr/>

The Court of Appeals has adopted this form in response to the suggestion contained in Code, General Provisions Article, §5-610 that the Court promulgate and administer rules to require members of the Judiciary, retired judges approved for recall, and certain judicial appointees to disclose particularly relevant information concerning their financial affairs. Accordingly, and pursuant to the authority contained in Article IV, § 18 (a) of the Maryland Constitution and Maryland Rules 16-815 and 16-816, the attached instructions, definitions, and Schedules A through I, inclusive, have been promulgated by the Court of Appeals of Maryland.

CAUTION: PLEASE READ ALL INSTRUCTIONS ON THE ACCOMPANYING INSTRUCTION SHEETS, INCLUDING ALL DEFINITIONS, BEFORE COMPLETING THIS FORM.

MARYLAND JUDICIARY STATEMENT OF FINANCIAL INTERESTS

GENERAL - INSTRUCTIONS AND DEFINITIONS

Individuals Required to File Statements

Any individual who holds an office or position listed in this Section is required to file this Statement if he/she falls within the provisions of Paragraphs 1, 2, or 3 of the following section "When to File."

1. Judge of the Court of Appeals.
2. Judge of the Court of Special Appeals.
3. Judge of a Circuit Court for a County or Baltimore City.
4. Judge of the District Court of Maryland.
5. Former judge approved for recall for temporary service under Maryland Constitution, Article IV, section 3A.
6. Judge of an Orphans' Court.
7. The following judicial appointees in these instructions and definitions:
 - (a) a full or part-time master;
 - (b) a commissioner appointed by a District Administrative Judge with the approval of the Chief Judge of the District Court of Maryland; and
 - (c) an auditor or examiner who is full-time or who earns in any calendar year, by reason of the judicial appointee's official position, compensation at least equal to the pay provided for the base step of State Pay Grade 16, as in effect on July 1 of that calendar year. If an auditor or examiner has served as such for only a portion of a calendar year, a pro rata determination of compensation shall be applied.

When To File

1. General Rule. Any judge or appointee holding an office set forth above, on December 31, 2014, shall on or before April 30, 2015, file this "Statement of Financial Interests."
2. Individuals Who are Newly-Appointed. With respect to a newly-appointed judge or appointee who does not have a current financial disclosure statement on file, they shall file a statement within 30 days after appointment.
3. Individuals Who Leave Office. An individual who leaves office or employment during a year shall file a statement within 60 days after leaving office.

Reporting Periods

1. General Rule. A statement of financial interests shall cover the previous calendar year, except as provided in paragraph 2 below.
2. Individuals Who Leave Office During Year. With respect to a judge who is defeated for election to an elected term of office, or who fails to be confirmed by the Senate, or a judge or appointee who resigns, retires, or otherwise leaves office

or employment during a year, the reporting period ends with the date he/she leaves office or employment. Please complete the "Other Reporting Period" section on the front sheet.

Where to File

Each individual required to file this statement because he/she holds an office or position set forth above shall file it **IN DUPLICATE** (the original and one copy) with the Administrative Office of the Courts, Human Resources, Maryland Judicial Center, 580 Taylor Avenue, Building A-1, Annapolis, Maryland, 21401.

Where to Get Forms

The form and instructions may be downloaded from the Judiciary homepage at <http://www.mdcourts.gov/reference/financialdisclosure.html>. A hard copy of the form may be requested by contacting either Debra Kaminski (debra.kaminski@mdcourts.gov / (410) 260-1271) or Connie Winkel (connie.winkel@mdcourts.gov / (410) 260-1275) at the Administrative Office of the Courts' Human Resources Department.

General Definitions

3. "Business Entity" - includes a corporation, general or limited partnership, limited liability company, sole proprietorship, joint venture, unincorporated association, real estate investment trust, or other business trust, if regularly engaged in doing business with the public, whether profit or nonprofit.
4. "Child" - includes a child, adopted child, stepchild, foster child, or grandchild, of whatever age.
5. "Directly or Indirectly Controlled" - means legal control or a present beneficial interest.
4. "Interest" - means any legal or equitable interest, whether or not subject to an encumbrance or a condition, which was owned or held, in whole or in part, jointly or severally, directly or indirectly, at any time during the reporting period. "Interest" includes an interest in: Any stock or similar security, pre-organization certificate or subscription, investment contract, voting trust certificate, limited or general partnership or joint venture, business trust, or certificate of interest or participation in a profit sharing agreement or in an oil, gas or other mineral royalty or lease; a certificate or instrument of deposit for any of the foregoing; a certificate or instrument of interest or participation in, or a certificate or instrument convertible, with or without consideration, into, or a guarantee of, or warrant or right to subscribe to or purchase, any of the foregoing; a put, call, straddle, or other option or privilege, of subscribing to or purchasing any of the foregoing or any other equity interest, however evidenced, which entitles the owner or holder thereof, directly or indirectly, alone or in concert with others, to receive or direct any part of the profits from, or to exercise any part of the control over, a business entity, as well as any interest which, conditionally with or

without consideration, is convertible thereto. "Interest" also includes an interest in a note, bond, debenture, or any other evidence of a creditor interest. However, except as specifically provided "interest" includes neither an interest held solely in the capacity of a personal representative, agent, custodian, fiduciary or trustee, nor an interest in a time or demand deposit in a financial institution, nor an interest in an insurance or endowment policy or annuity contract under which an insurance company promises to pay a fixed number of dollars either in a lump sum or periodically for life or some other specified period; nor a common trust fund or trust that forms part of a pension or a profit-sharing plan that has more than 25 participants and which is determined by the Internal Revenue Service to be a qualified trust or college savings plan under the Internal Revenue Code. [General Provisions Article, § 5-101(t)(2)(iv)]

5. "Attributable Interest" - the following are considered to be interests attributable to you and must be reported.
 - (A) Any interest held by your spouse or child, if, at any time during the reporting period, the interest was directly or indirectly controlled by you.
 - (B) Any interest held by a business entity in which you held a 30% or greater interest was directly or indirectly controlled by you at any time during the reporting period.
 - (C) Any interest held by a trust under which, at any time during the reporting period, you held a reversionary interest or were a trustor, if a revocable trust, or a beneficiary. You should indicate whether the interest held is held directly by you or indirectly as an attributable interest. Indicate whether the interest is fee simple, leasehold, or other limited one, and whether it is individually held, or held jointly or in common, and if the latter, the extent of the interest (e.g., 1/2, 1/3, 1/4).
 - (D) If you hold mutual funds in your name or in an IRA account, you must report them. If the mutual funds are in another individual's name, but you control the investments and/or make the contributions to acquire the funds, you need to report them.
 - (E) You need not report an interest in a common trust fund or a trust which forms part of a pension or profit-sharing plan that has more than 25 participants and which is determined by the Internal Revenue Service to be a qualified trust or college savings plan under the Internal Revenue Code – see Maryland Code, General Provisions Article, § 5-101(t)(2)(iv).
6. "Person" - includes any natural person, corporation, partnership, trust, unincorporated association, or other organization, entity, or enterprise.
7. "Reporting Period" - means that period covered by this statement, e.g., a statement filed on or before April 30, 2015, covers the period from and including January 1, 2014, through and including December 31, 2014.
8. "Other Reporting Period" - constitutes that period of time during which an individual enters or leaves office subsequent to January 1, 2015, or prior to December 31, 2015. This shorter period may be involved for an individual who leaves office during a year; see Paragraph 2 under "Reporting Periods."

GENERAL INSTRUCTIONS

Every filer should be aware that the statement of financial interests is a public record subject to public disclosure upon request. It is recommended that filers minimize the potential misuse of their information for identity theft in the following ways:

Do not disclose your home address. You may identify your residential properties by county or municipality in which they are located.

Do not specify account numbers for interests at financial institutions.

Do not list social security numbers, even the last four numbers thereof.

For the address of any residential property occupied full-time or periodically by you, it is recommended to report only the county and state of the situs of each such property. As to all other properties not used by the judge or judicial appointee (or his/her immediate family members), a street address is requested.

Do not enter a response to any question of “no change” (or words to like effect). Each response should be a stand-alone and contemporaneous response.

INSTRUCTIONS FOR COVER SHEET OF STATEMENT OF FINANCIAL INTERESTS

Fill in the requested preliminary information. After reading all the appropriate definitions, check the proper block(s) for questions A through I. Then complete the applicable Schedules A through I. Fill in each block of each Schedule and/or Block.

COVER SHEET

- | | Yes | No |
|---|-----------------------------|--------------------------|
| A. I held during the reporting period interests in real property located in or outside Maryland. (If "Yes," complete Schedule A.) | A. <input type="checkbox"/> | <input type="checkbox"/> |
| B. I held during the reporting period interests in corporation(s). (If "Yes," complete Schedule B.) | B. <input type="checkbox"/> | <input type="checkbox"/> |
| C. I held during the reporting period interests in business entit(y/ies) (other than corporations) and/or the obligation(s) of others. (If answer to either or both is "Yes," complete Schedule C.) | C. <input type="checkbox"/> | <input type="checkbox"/> |
| D. I received during the reporting period gifts as used in the Instructions pertaining to Schedule D. (If "Yes," complete Schedule D.) | D. <input type="checkbox"/> | <input type="checkbox"/> |
| E. I held office(s), directorship(s), or salaried employment and/or received compensation earned during the reporting period. (If "Yes," complete Schedule E.) | E. <input type="checkbox"/> | <input type="checkbox"/> |
| F. I owed loan(s) during the reporting period (not including those listed under Schedule A). (If "Yes," complete Schedule F.) | F. <input type="checkbox"/> | <input type="checkbox"/> |
| G. A member of my immediate family (spouse or dependent children) was employed during the reporting period. (If "Yes," complete Schedule G.) | G. <input type="checkbox"/> | <input type="checkbox"/> |
| H. I was an officer, director, or trustee of a charitable, religious, or educational organization during the reporting period. (If "Yes," complete Schedule H.) | H. <input type="checkbox"/> | <input type="checkbox"/> |
| I. Is additional information set forth on Schedule I? | I. <input type="checkbox"/> | <input type="checkbox"/> |

SIGN HERE: _____
Signature of Individual Filing Date Signed

INSTRUCTIONS AND DEFINITIONS FOR SCHEDULE A

For purposes of Schedule A, "interest" includes any leasehold interest and interest in oil, gas or other mineral royalty or lease. For example, if you rent your dwelling, it should be listed.

BLOCK 2 - LOCATION AND ADDRESS OF PROPERTY - For the address of any residential property occupied full-time or periodically by you, it is recommended to report only the county and state of the situs of each such property. For all other property, list location and address.

BLOCK 3 - TYPE - Type should include whether the property in which the interest is held is improved or unimproved, whether the property is residential, commercial, industrial, agricultural, or other, and if appropriate, whether the interest is a limited one, such as a mineral right.

BLOCK 4 - NATURE AND EXTENT - For purposes of Schedule A, the following are considered to be interests attributable to you and must be reported.

(A) Any interest held by your spouse or child, if, at any time during the reporting period, the interest was directly or indirectly controlled by you.

(B) Any interest held by a business entity in which you held a 30% or greater interest was directly or indirectly controlled by you at any time during the reporting period.

(C) Any interest held by a trust, under which, at any time during the reporting period, you held a reversionary interest or were a trustor, if a revocable trust, or a beneficiary. You should indicate whether the interest held is held directly by you or indirectly as an attributable interest. Indicate whether the interest is fee simple, leasehold, or other limited one, and whether it is individually held, or held jointly or in common, and if the latter, the extent of the interest (e.g., 1/2, 1/3, 1/4).

(D) You need not report an interest in a common trust fund or a trust which forms part of a pension or profit-sharing plan that has more than 25 participants and which is determined by the Internal Revenue Service to be a qualified trust or college savings plan under the Internal Revenue Code – see Maryland Code, General Provisions Article, §5-101(t)(2)(iv).

BLOCK 5 - CONDITIONS AND/OR ENCUMBRANCES - Report any and all contracts, options, and others which affect your interest.

Report any and all mortgages, liens, or others which affect your interest including name of the lender, creditor, lienor, or other. With respect to mortgages or deeds of trust, state the rate of interest, the principal balance at the end of the reporting period, and the amount by which principal balance was reduced during reporting period.

BLOCK 6 - DATE, MANNER AND IDENTITY - State whether interest was purchased, inherited, received as a gift, in exchange for something else, or other means of acquisition. Also give the identity of the person from whom the interest was acquired.

BLOCK 7 - VALUE - You should report the fair market value of the property for the reporting period, e.g., as reflected on your State, county, or city tax assessment valuation records at full value, unless you have a private appraisal made during the reporting period, in which case you should use the greater value of the two. If you acquired property during the current reporting period, state the consideration paid for the interest, or if no consideration, the fair market value of the property at the time of acquisition.

If you added capital improvements during the current reporting year, list each and the cost or fair market value of each. Capital improvements, as opposed to maintenance or upkeep, are the type of improvements that qualify for capital improvements treatment of income producing property under the Internal Revenue Code or those adding substantially to the market value of the property.

BLOCK 8 - TRANSFER OF INTEREST - Any transfer of property during the current reporting period should be listed in Block 8.

If the interest or any portion of the interest was transferred during the reporting period, a complete description of the interest or portion thereof transferred should be given, including the identity of the transferee.

BLOCK 9 - IDENTITY OF OTHERS WITH INTEREST

SCHEDULE A

ANY INTERESTS* HELD DURING REPORTING PERIOD, IN REAL PROPERTY LOCATED IN OR OUTSIDE MARYLAND

1 Item No.	2 Location and Address of Property (See "Instructions and Definitions for Schedule A", as to property you personally occupy.)	3 Type of Property (residential, industrial, commercial, or other)	4 Nature (direct, attributable) and Extent (joint, individual, or in common, and, if the latter, the extent of the interest (1/2, 1/3, 1/4))	5 Conditions (contracts, options, or other) and/or Encumbrances (mortgages, liens, or other, including all information required by instructions) affecting interest, but excluding easements	6 Date, Manner (gift, purchase, lease, or other) & Identity of person from whom acquired	7 Value of Property (See "Instructions and Definitions for Schedule A" Block 7)	8 Transfer of Interest in Property not reported in Block 5 (include nature and amount of consideration and identity of transferee)	9 Identity of Other Persons with Interest in Property.

*See Instruction Sheet for Definition of Interests of Other Persons Attributable to You.

INSTRUCTIONS AND DEFINITIONS FOR SCHEDULE B

All interests in all corporation(s) held during the reporting period must be reported.

BLOCK 3 - NATURE AND EXTENT - For purposes of Schedule B, the following are considered to be interests attributable to you and must be reported:

(A) Any interest held by your spouse or child if, at any time during the reporting period, the interest was directly or indirectly controlled by you.

(B) Any interest held by a business entity in which you held a 30% or greater interest was directly or indirectly controlled by you at any time during the reporting period.

(C) Any interest held by a trust under which, at any time during the reporting period, you held a reversionary interest or were a trustor, if a revocable trust, or a beneficiary. You should indicate whether the interest is held directly by you or indirectly as an attributable interest. Indicate whether the interest is individually held or held jointly or in common, and, if the latter, the extent of the interest (e.g., 1/2 1/3, 1/4).

(D) If you own mutual funds, directly or in an ira account, you must report them. If the mutual funds are in another individual's name, but you control the investments and/or make the contributions to acquire the funds, you need to report them.

(E) You need not report an interest in a common trust fund or a trust which forms part of a pension or profit-sharing plan that has more than 25 participants and which is determined by the Internal Revenue Service to be a qualified trust or college savings plan under the Internal Revenue Code – see Maryland Code, General Provisions Article, § 5-101(t)(2)(iv).

BLOCK 4 - SHARES - Use Block 4 to report the number of shares you own in the corporation, if the corporation's stock is publicly traded in a stock exchange or in an over-the-counter market.

BLOCK 5 - If the corporation's stock is not "publicly traded", skip Block 4 and use Block 5 to report the number of shares and percentage of ownership (or dollar amount owned) in the corporation.

BLOCK 6 - CONDITIONS AND ENCUMBRANCES - Report any and all contracts, options, or others which affect your interest. Report any and all liens, others, which affect your interest, including the name of creditor.

BLOCK 7 - OTHER INTERESTS - Describe any "interest" included in the definition of "interest" set forth in "General Definitions" other than stock or similar security. This includes such "interests" as bonds, notes, puts, calls, straddles, purchase options, or others.

BLOCK 8 - TRANSFER OF INTEREST - If the interest or any portion of the interest was transferred during the reporting period, describe in detail the interest or portion thereof transferred, including the nature and amount of consideration received and identity of transferee, if known. If the interest was sold at market, through a broker, neither the identity of the transferee nor the amount of consideration need be given. Merely state "Sold at market through stockbroker." Transfer of interest does not include stock dividends or dividend reinvestment.

SCHEDULE B

INTERESTS* IN ALL CORPORATIONS HELD DURING REPORTING PERIOD

1 Item No.	2 Name of Corporation and principal address if not publicly traded.	3 Nature (direct or attributable) and Extent (joint, individual, or in common, and if the latter, the extent of the interest (1/2, 1/3, 1/4))	4 No. of Shares owned if a publicly traded corporation	5 No. of Shares & Percentage of Ownership (or dollar amount owned) in non- publicly traded corporation)	6 Conditions (contracts, options, or others) & Encumbrances (liens, or others), including name of lender, creditor, lienor, other, affecting interest	7 Any other "Interests" in Corporation (notes, bonds, others)	8 Transfer of Interest during reporting period, (describe interest transferred, nature & amount of any consideration received and, if known, identity of transferee. See Instructions.)

*See Instruction Sheet for Definition of Interests of Other Persons Attributable to You.

INSTRUCTIONS AND DEFINITIONS FOR SCHEDULE C

BLOCK 3 - NATURE AND EXTENT AND AMOUNT - For purposes of Schedule C, the following are considered to be interests attributable to you and must be reported:

(A) Any interest held by your spouse or child if, at any time during the reporting period, the interest was directly or indirectly controlled by you.

(B) Any interest held by a business entity in which you held a 30% or greater equity interest was directly or indirectly controlled by you at any time during the reporting period.

(C) Any interest held by a trust under which, at any time during the reporting period, you held a reversionary interest or were a trustor, if a revocable trust, or a beneficiary. You should indicate whether the interest held is held directly by you or indirectly as an attributable interest. Indicate whether the interest is individually held or held jointly or in common, and, if the latter, the extent of the interest (e.g., 2 1/3, 1/4).

(D) You need not report an interest in a common trust fund or a trust which forms part of a pension or profit-sharing plan that has more than 25 participants and which is determined by the Internal Revenue Service to be a qualified trust or college savings plan under the Internal Revenue Code – see Maryland Code, General Provisions Article, § 5-101(t)(2)(iv).

BLOCK 4 - CONDITIONS AND ENCUMBRANCES - Report any and all contracts, pledges, options, others affecting your interest.

Report any liens, others, affecting your interest, including the name of each creditor.

BLOCK 5 - TRANSFER OF INTEREST - If the interest or any portion of the interest was transferred during the reporting period, describe in detail the interest or portion thereof transferred, including the nature and amount of consideration received and identity of transferee, if known. As to bonds, debentures, or others, sold at market through a broker, follow the instructions for Schedule B, Block 8.

In reporting obligations of others, you need not report deposits with financial institutions, such as banks, building associations, credit unions, or the like.

Agreements with a former law firm or successor in practice under § 1-203 of the Courts Article shall be reported on this Schedule as an obligation of another or on Schedule E, but in either case, the amount received during the reporting period must be stated.

SCHEDULE C

INTERESTS* HELD DURING REPORTING PERIOD IN BUSINESS ENTITIES (OTHER THAN CORPORATIONS) & OBLIGATIONS OF OTHERS, INCLUDING U.S., STATE, MUNICIPAL & CORPORATE BONDS, NOTES & DEBENTURES

1 Item No.	2 Name and Address of Principal Office of -	3 Nature (direct or attributable), Extent (½, 1/3, 1/4, joint, individually, or in common), and Amount (% of ownership or dollar value) of interest held	4 Conditions (pledges, contract options, others) and Encumbrances (liens, others), including name of lender, affecting interest	5 Transfer of Interest during reporting period (describe interest transferred, nature and amount of any consideration received and identity of transferee, if known. See instructions.)
Item No.	Name and Address of Obligor	Nature of Obligation	Condition (secured or unsecured) and Character of Security	Principal amount, rate of interest and date of maturity

*See Instructions for Definition of Interests of Other Persons Attributable to You.

INSTRUCTIONS FOR SCHEDULE D

Except as provided below, list and describe separately each gift of cash, negotiable instrument or tangible property that was received during the reporting period by you, your spouse, or any member of your immediate family resident in your household. This includes reimbursements from third parties for such things as honorarium, airfare, accommodations, food, and materials for attendance at educational programs. "Third parties" does not include the State of Maryland, federal government, foreign governments, National Center for State Courts, National Judicial College, and similarly-situated entities.

You need not report a single gift that, when received, has a value of \$250 or less. If the total gifts received from the same person over the course of the reporting period are valued in excess of \$500, you must report them.

You need not report on this Schedule the following gifts, regardless of value:

- (1) Gifts received from the following relatives:
 - a. Parents
 - b. Grandparents
 - c. Great grandparents
 - d. Uncles or aunts
 - e. Brothers or sisters
 - f. Nephews or nieces
 - g. Children
 - h. Grandchildren
 - i. Great-grandchildren
 - j. First cousins
- (2) Gifts received from your spouse or his or her relatives listed in (1) above.
- (3) Gifts received from the spouse of any relative listed in (1) above.
- (4) Gifts received from a domestic partner (as that term is defined in Md. Rule 16-813 "Maryland Code of Judicial Conduct," "Definition B-101" for purposes of Rule 2.11 thereof) or a relative or close personal friend whose appearance or interest in a case would require disqualification of the reporting judge (under Rule 2.11 of the Code of Judicial Conduct).
- (5) Wedding and shower gifts.
- (6) Campaign contributions.
- (7) Gifts of books for official use.
- (8) Bar and Bat Mitzvah gifts.

For each gift, name the donor and state your best estimate of its value. Attach additional sheets as necessary.

SCHEDULE D

GIFTS* RECEIVED DURING REPORTING PERIOD

1 Item No.	2 Nature and value of gift: if cash, give amount; if not in money, describe and state value. Only a gift in excess of \$250 need be reported.	3 Identity of person from whom gift was received.	4 If given to another person at your direction, give identity of that person.

*See Instruction Sheet for Those Gifts That are Included.

INSTRUCTIONS AND DEFINITIONS FOR SCHEDULE E

Blocks 1 through 4 of Schedule E are self-explanatory. In Block 5, report any compensation received during the reporting period and not reported elsewhere in Schedule E, except compensation for the performance of judicial duties. Included should be all compensation in excess of \$250 not excepted above, whether in the form of a loan, honorarium, or otherwise, for services performed or to be performed by the recipient, and compensation from a former law practice paid under § 1-203 of the Courts Article, unless reported on Schedule C or D.

SCHEDULE E

**OFFICES, DIRECTORSHIPS AND SALARIED EMPLOYMENT HELD
DURING REPORTING PERIOD TOGETHER WITH COMPENSATION,
INCLUDING FEES EARNED DURING THE REPORTING PERIOD**

1 Item No.	2 Name and Address of Principal Office of Business Entity	3 Title and Nature of Office, Directorship or Salaried Employment Held	4 Total Compensation Received from Business Entity for Each Such Office, Directorship or Salaried Employment	5 Other Compensation Required to be Reported Pursuant to the Instructions for Schedule E

INSTRUCTIONS AND DEFINITIONS FOR SCHEDULE F

Except as provided below, you must report all loans owed by you at any time during this reporting period to any person and all liabilities owed by your spouse and/or child, at any time during this reporting period, to any person, if you were involved in the transaction giving rise to the liability.

Whether owed by you, your spouse, or your child, do not report any of the following:

1. A loan reported elsewhere in this statement;
2. A loan which does not exceed \$250 and which was owed for a period of less than seven consecutive calendar days;
3. A loan against the cash surrender value of a life insurance policy or certificate of deposit owned by you, your spouse, or child.
4. Unsecured, open-end consumer credit accounts, i.e., credit card accounts, whether issued by a retailer or a bank. You must include installment loans, mortgages, car loans, or other time-fixed liabilities owed to an entity doing business with the State.
5. Loans owed to a relative within relationships listed in Schedule D.

SCHEDULE F

**LOANS OWED DURING THE REPORTING PERIOD
(EXCLUDING INDEBTEDNESS DISCLOSED ON SCHEDULE A)**

1 Item No.	2 Identity of Lender	3 Amount of Debt Owed as of Last Day of Reporting Period	4 Terms of Payment of Loan	5 Extent to Which Principal Amount of Loan Increased or Decreased During Period	6 Description of Security for the Debt	7 Transaction involving you but resulting in Loan to Spouse or Child (identify spouse or child and describe transaction.)

SCHEDULES G AND H

Schedules G and H are self-explanatory so no specific instructions are provided. For Schedule G for Name and Address of Employer, you may list only the county and state in the event you believe there might be a security issue created by listing a full address.

SCHEDULE G

MEMBERS OF IMMEDIATE FAMILY EMPLOYED DURING REPORTING PERIOD

Item No.	Identity of Member of Immediate Family (Spouse or Dependent Children Employed)	Title and Nature of Position Held	Name and Address of Employer

SCHEDULE H

CHARITABLE, RELIGIOUS, EDUCATIONAL, OR OTHER NONPROFIT ORGANIZATIONS OF WHICH YOU ARE AN OFFICER, DIRECTOR OR TRUSTEE

Item No.	Name and Address of Organization	Title and Nature of Position Held

SCHEDULE I

This is an optional schedule. Use this Schedule for an “interest” as defined, or other information which you have not been required to disclose on Schedules A through H, but which you wish to disclose.

SCHEDULE I (OPTIONAL)