# **Maryland Justice Passport**

2022 MAACM AWARD WINNER















Maryland Center for Legal Assistance, Project Manager: Jenna Greever, jgreever@mdcla.org





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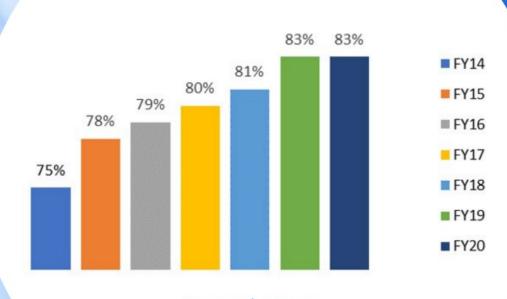
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Increasing Numbers of Self-Represented Litigants in Maryland

CHALLENGES



Domestic Cases One or More Self-Represented Parties at Any
Stage of the Case

SOLUTION

# When they Leave a Self-Help Center, Unrepresented People May Face these Challenges:



# Which Organization?

Unrepresented people may not know which organization they visited for help. This can be a problem when they appear at another organization and are not sure who referred them or why.



# What Steps?

Under stress and without legal experience, people without lawyers may be unable to recall verbal instructions even a few minutes later.



# Where Have They Been Referred?

Unrepresented people may forget where they have been referred for additional help or next steps.



## Retraumatized

People without lawyers may be retraumatized by having to re-tell stories over and over, particularly in family law or domestic violence cases.



# Trouble Keeping Track of Important Paperwork

People without lawyers may have trouble keeping track of important paperwork like lease agreements and court papers. Housing instability or lack of transportation can complicate this problem.



Heartly House, Inc.





















USTICE















**House of Ruth** Maryland





**Homeless Persons** 

PRP Representation Project, Inc.

Francis King Carey SCHOOL OF LAW



**ESPERANZA IMMIGRATION** LEGAL SERVICES

CATHOLIC CHARITIES IN ACTION







**FreeState** 



MARYLAND

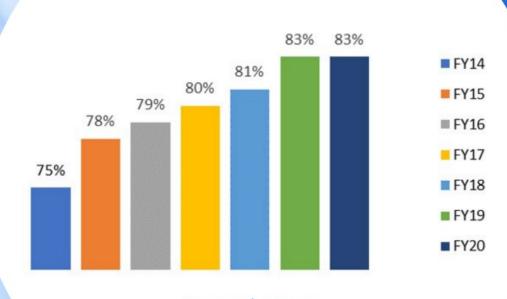






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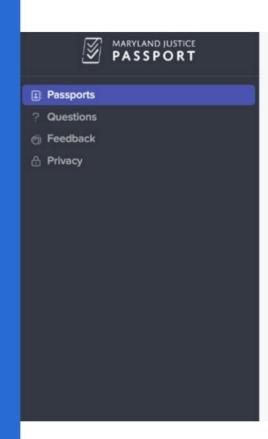


Domestic Cases One or More Self-Represented Parties at Any
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SOLUTION



### The Passport: Home Page



### Welcome to Maryland Justice Passport!

The Justice Passport is a free tool to help you stay organized, communicate with service providers, and find out what legal help is available. Store your case information, documents, and important dates, and share them with multiple legal help organizations. You can even track your to do list, including who to contact next.

Click on a Passport below to open it.

### **Passports**

#### Test Nicole Test Kiker

Legal Issue

Housing (landlord/tenant)

Passport created on 08/18/2023

#### Nicole Kiker

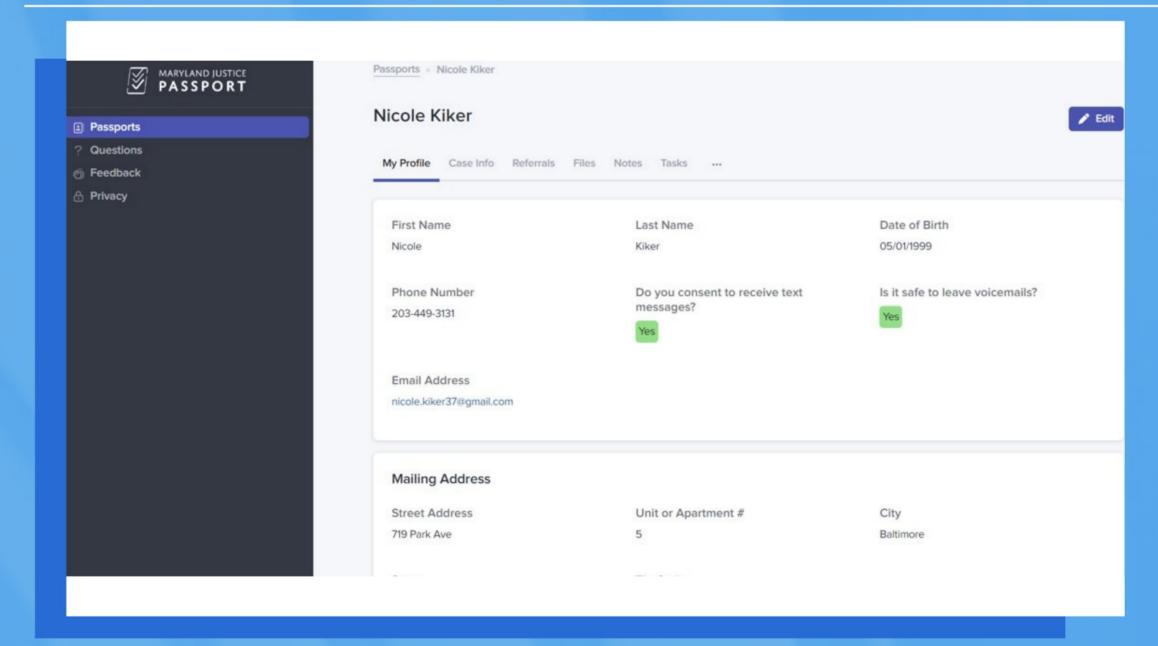
Legal Issue Divorce

Passport created on 06/27/2023

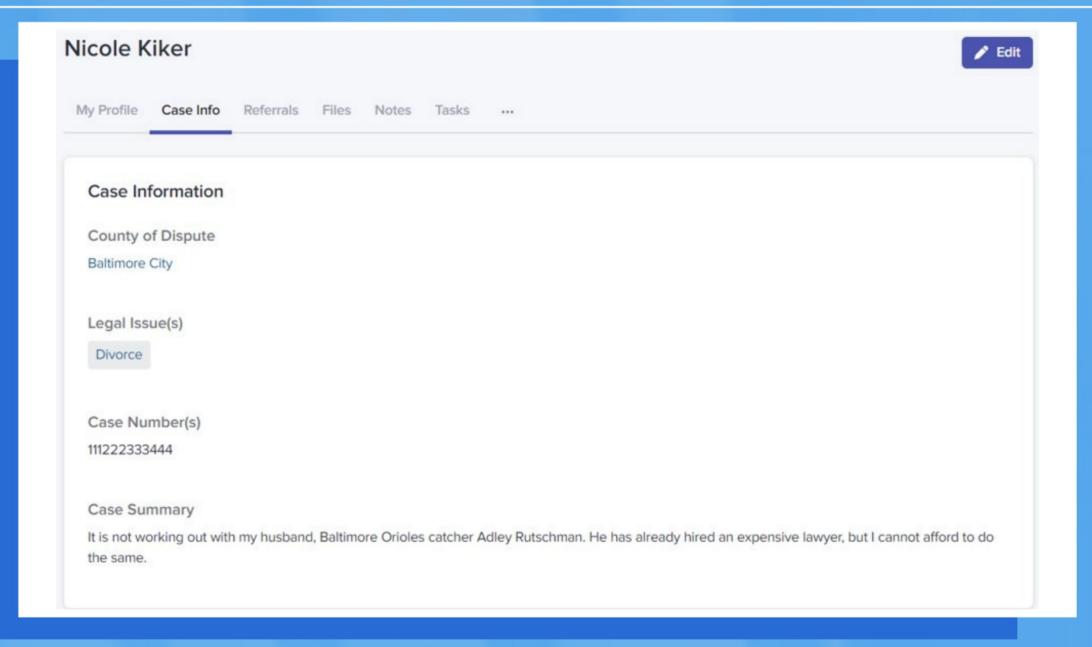
1 of 1



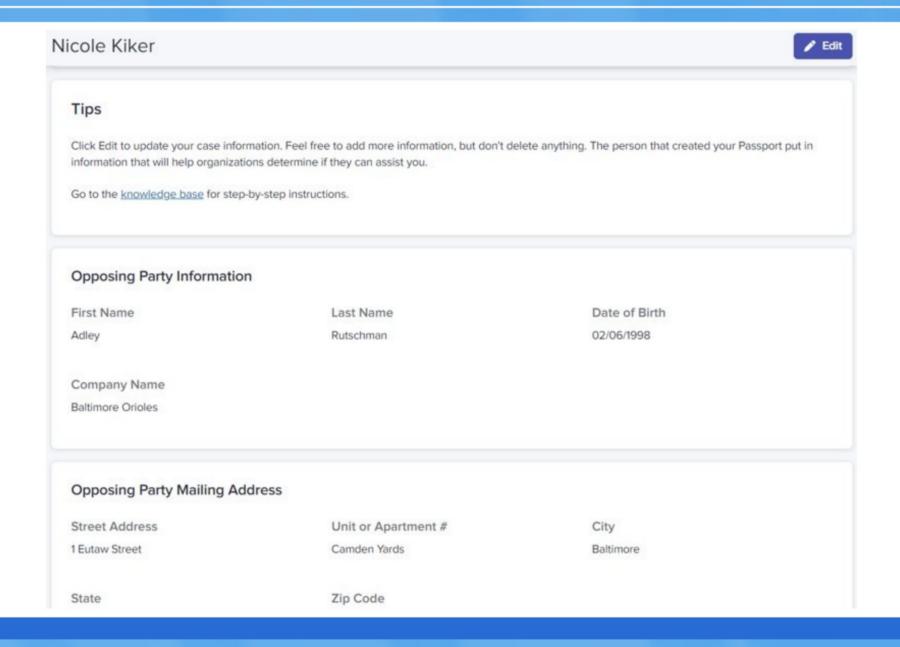
## The Passport: Litigant Profile



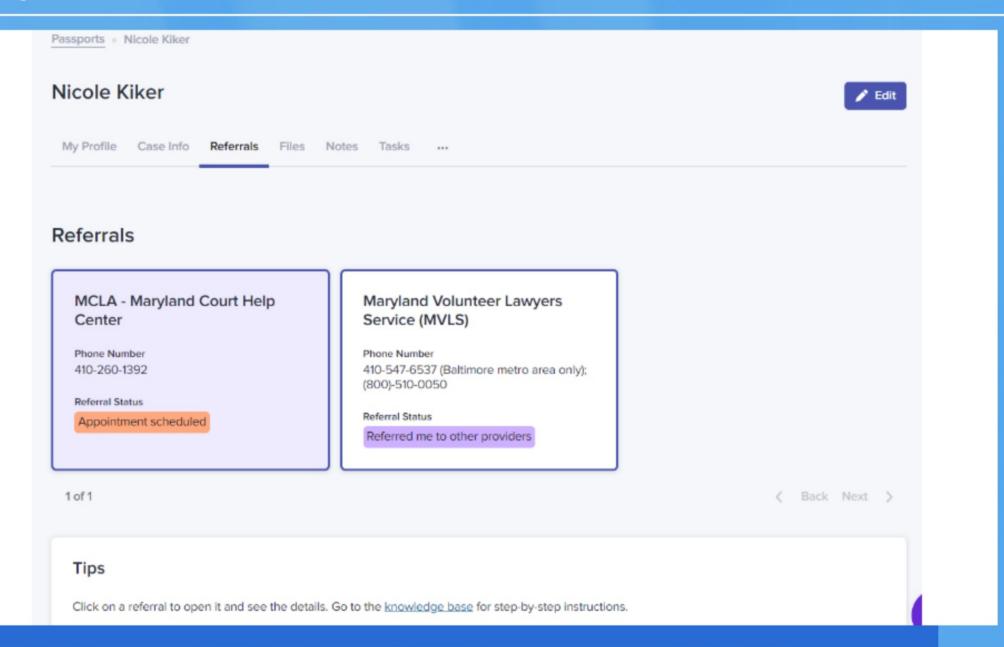
## The Passport: Basic Case Info



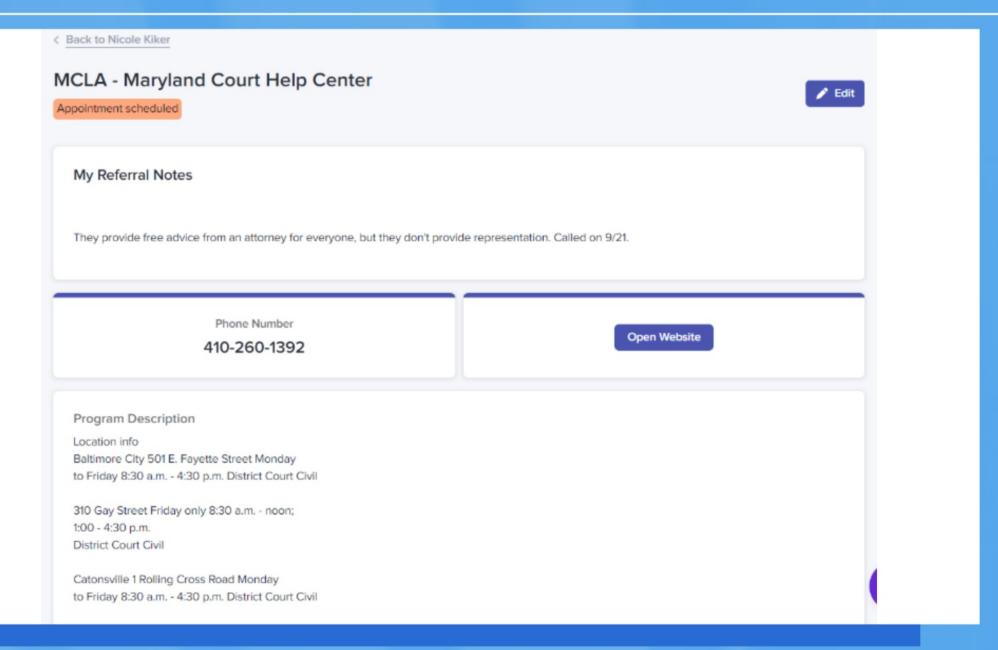
## Basic Case Info cont.: Tip and Opposing Party



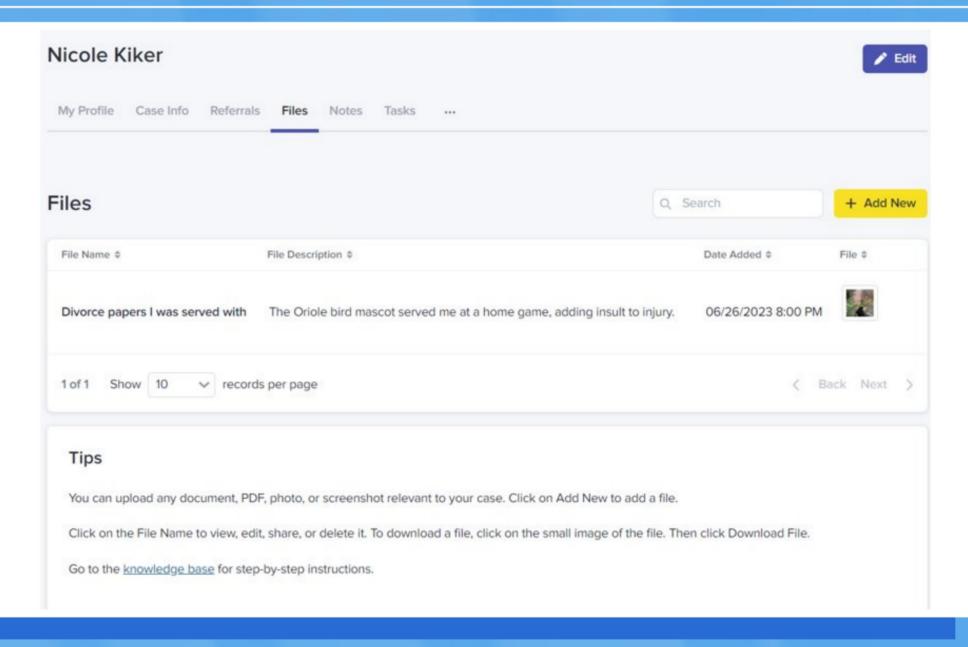
## The Passport: Referrals



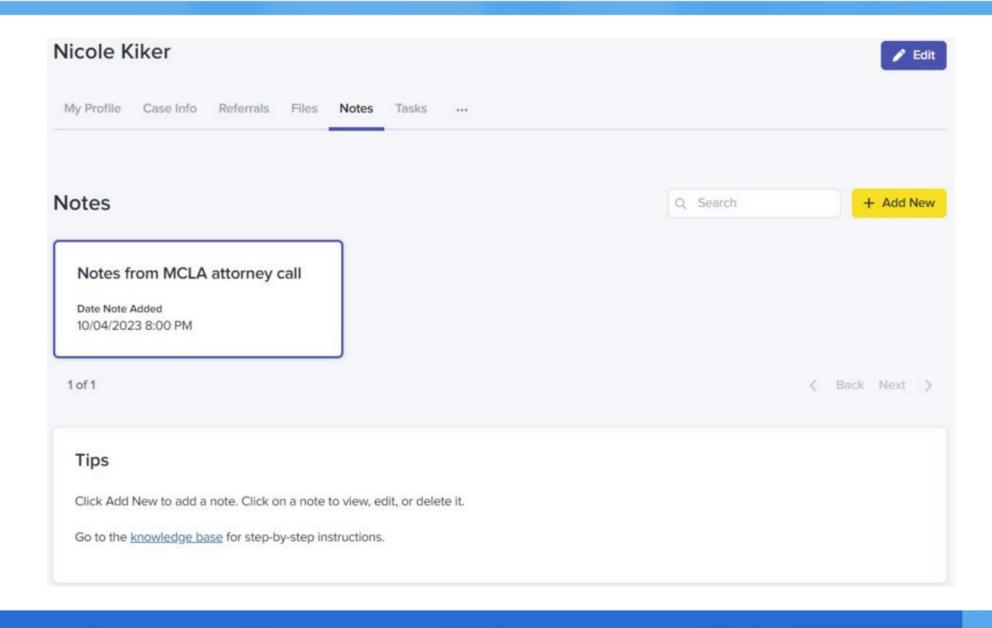
## The Passport: Inside a Referral



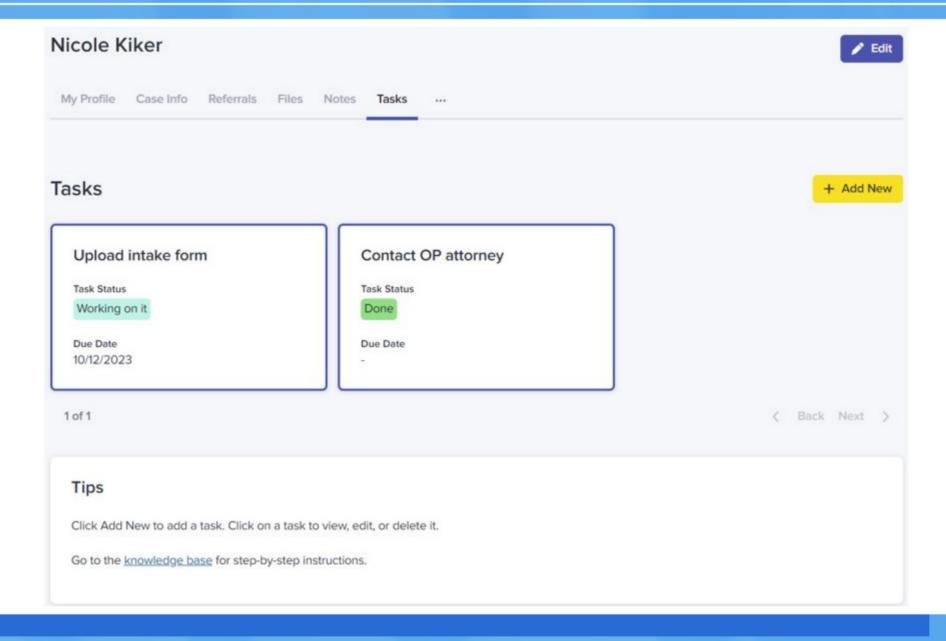
## Passport Files: Download, Upload, and Share



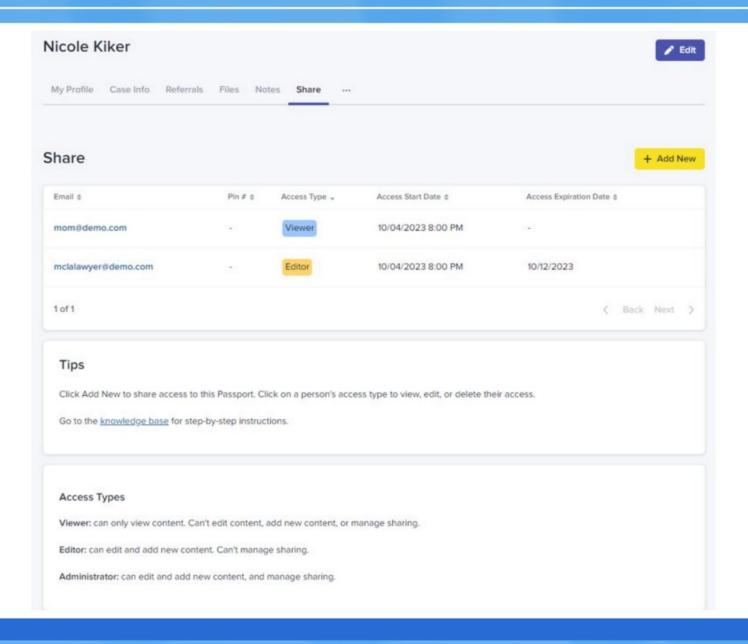
## **The Passport:** Notes



## The Passport: Tasks



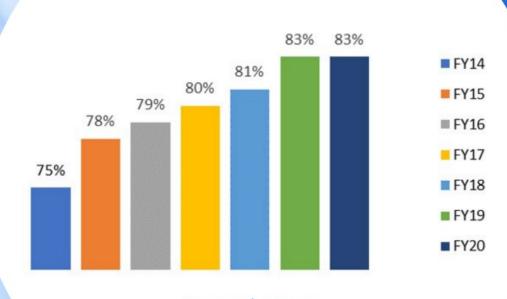
## The Passport: Sharing





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# **EVOLVING** Referral Brain-Optimizing MCLA Coordinator Technology storming Program



### **Maryland Court Help**

Free. Online. In Person. By Phone.

#### Talk with a lawyer at a Maryland Court Help Center.

Get help with civil matters if you do not have a lawyer. Locations are listed on the back.

#### Get help with:

- · Understanding court documents
- · Preparing for court hearings
- Completing court forms
- · Preparing for mediation
- · Deciding what to do next
- · Finding a lawyer



Get help by phone or online.

mdcourts.gov/helpcenter 410-260-1392

8:30 a.m. - 8:00 p.m.

#### Who can we help?

An individual with a civil legal problem. This service is provided to help you represent yourself.

# **Maryland Center for Legal Assistance**

Free, brief legal advice for civil matters

- No cost
- No appointment necessary
- Representation ends with consultation
  - Can help with identifying legal issues, options, and necessary paperwork
  - Cannot represent in court proceedings

# Maryland Center for Legal Assistance



Online



In Person



By Phone

# **EVOLVING** Referral Brain-Optimizing MCLA Coordinator Technology storming Program

### MCLA - Passport Referral Coordinator Program: Original Idea



# The Purpose?

Utilize the Maryland Justice Passport to help keep litigants organized.

# Who Can We Help?

Baltimore County litigants with housing cases.

# How Can We Help?

- 1. Documents Upload documents for litigants to help keep them organized.
- 2. Notes Upload a summary of legal consult.
- 3. Tasks Provide a phone number for the litigant to contact to seek further assistance.

# **EVOLVING** Referral Brain-Optimizing MCLA Coordinator Technology storming Program

### MCLA - Passport Referral Coordinator Program: Brainstorming

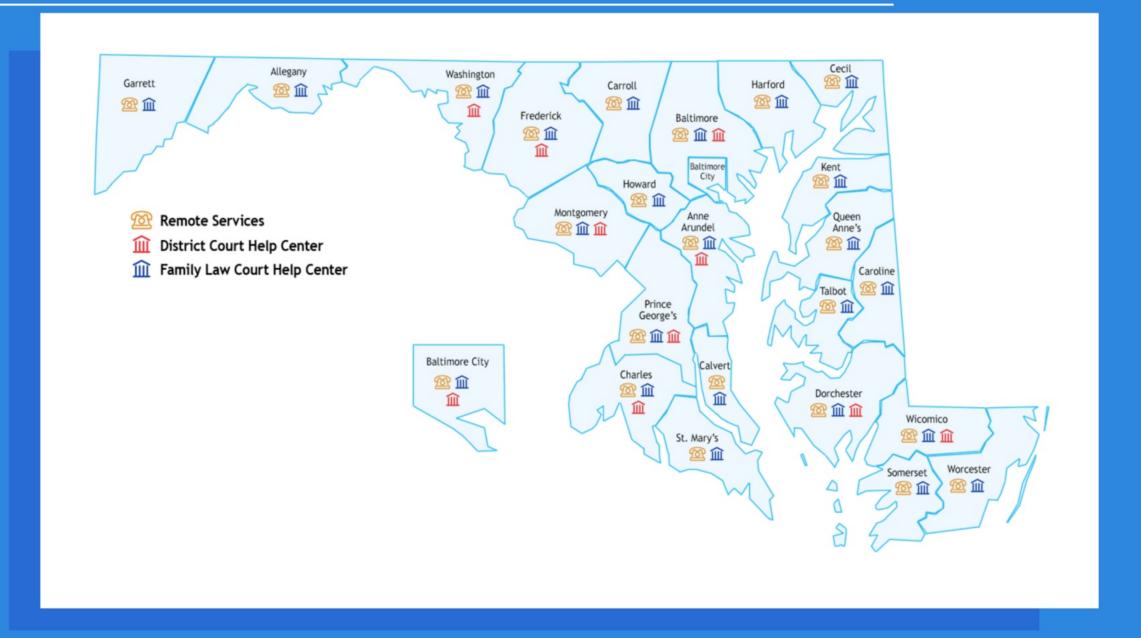


# How Can We Optimize the Usage of the Passport?

There is a need for more litigants to benefit from the Passport.

How can we better assist litigants get connected with other service providers?

## Brainstorming: Need for More Litigants to Benefit from the Passport



## Brainstorming: Need for More Litigants to Benefit from the Passport

### **District Court**



#### Locations

Landlord & Tenant
Small Claims
Return of Property
Expungement
Peace and Protective Orders

### **Family Law**



#### Locations

Divorce Custody Child Support Guardianship Name Change Domestic Violence

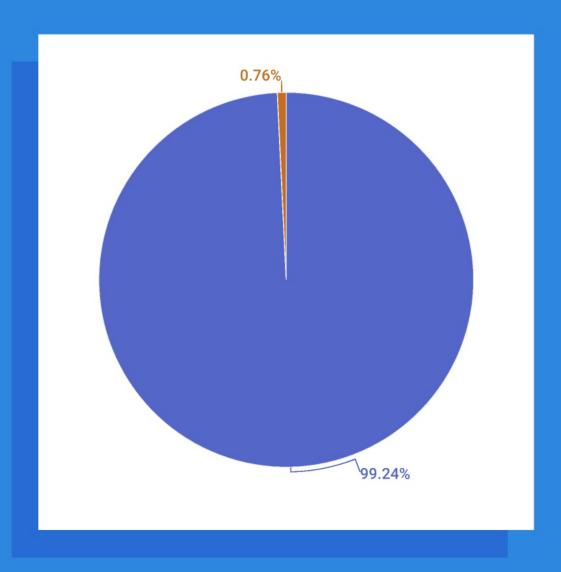
### All Civil



### Frederick LaPlata

Family Law – Divorce, Custody, Child
Support
Landlord & Tenant
Expungement
Small Claims
Foreclosure

## Brainstorming: Need for More Litigants to Benefit from the Passport



# Litigants Assisted in 2021

MCLA advised 133,706 litigants. Only 1,025 litigants were assisted at the Baltimore County walk-in center for housing cases.

























































MARYLAND









# Litigants are Overhwhelmed

When dealing with a stressful matter, one more thing on your to-do list can be overwhelming.



# Feeling Tossed Around

Litigants feel as though they are just being tossed around from organization to organization.



# Are Litigants Being Assisted?

We can instruct litigants to contact other organizations for further assistance but it is unknown if they are actually contacting and receiving assistance.

# **EVOLVING** Referral Brain-Optimizing MCLA Coordinator Technology storming Program

### MCLA - Passport Referral Coordinator Program: Optimizing the Usage of the Passport



Utilize the Maryland Justice Passport to bridge the gap between litigants and various Maryland service providers to improve litigants access to justice. Not one person, or organization can do everything but working together, optimizing the usage of the Passport, being a piece of the puzzle, we can achieve this mission.

### MCLA - Passport Referral Coordinator Program: Optimizing the Usage of the Passport



## How?

Collaborating with Civil Justice, Inc.

Networking and onboarding Referral Partners to receive referrals directly through the Passport

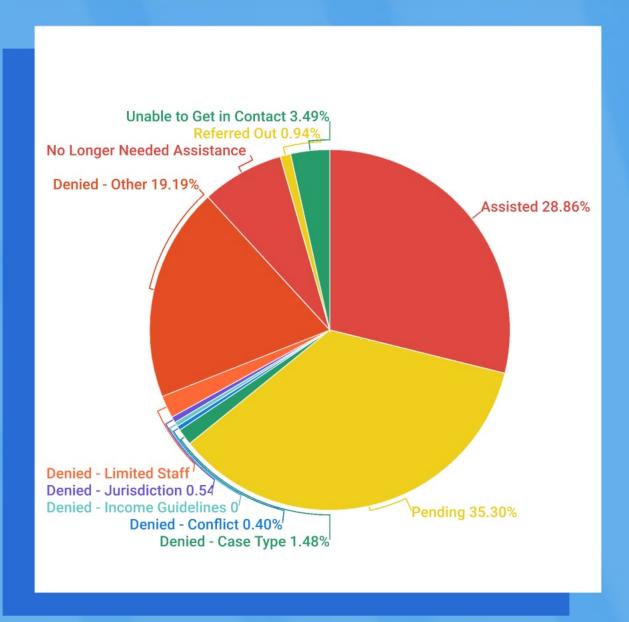
#### MCLA - Passport Referral Coordinator Program: Solution, Results - Passport Referrals



## Passport Referrals Created

MCLA created 1,668 Passport referrals for Referral Partners from May 2021 through January 2024.

#### MCLA - Passport Referral Coordinator Program: Solution, Results - Outcome



### FY 2023 Outcomes Data

MCLA created 834 Passport referrals for Partners and received outcomes data for 745 of those referrals.

# **EVOLVING** Referral Brain-Optimizing MCLA Coordinator Technology storming Program

## Evolution: MJP Technology



# **EVOLVING** Referral Brain-Optimizing MCLA Coordinator Technology storming Program

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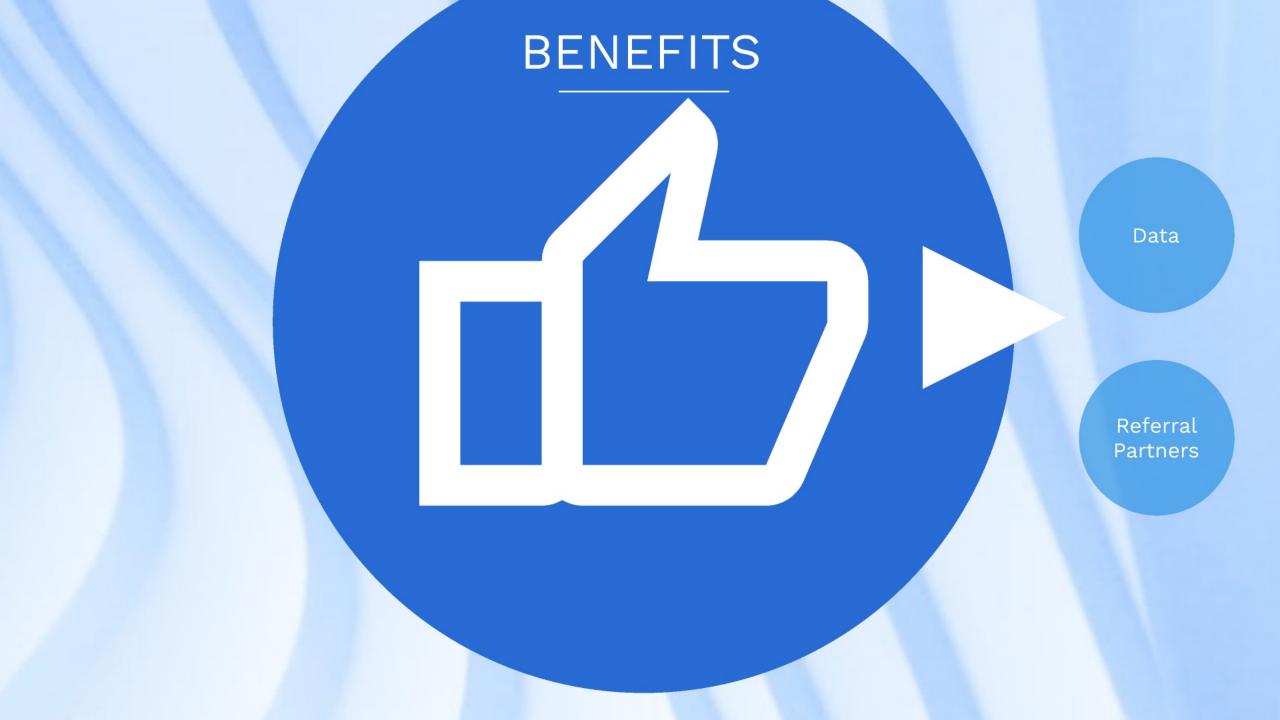






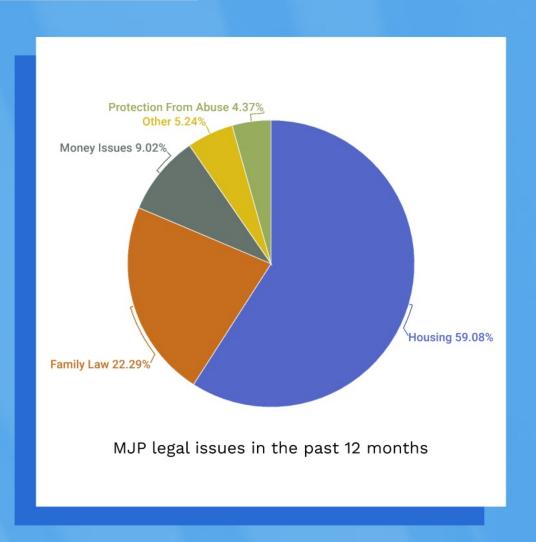


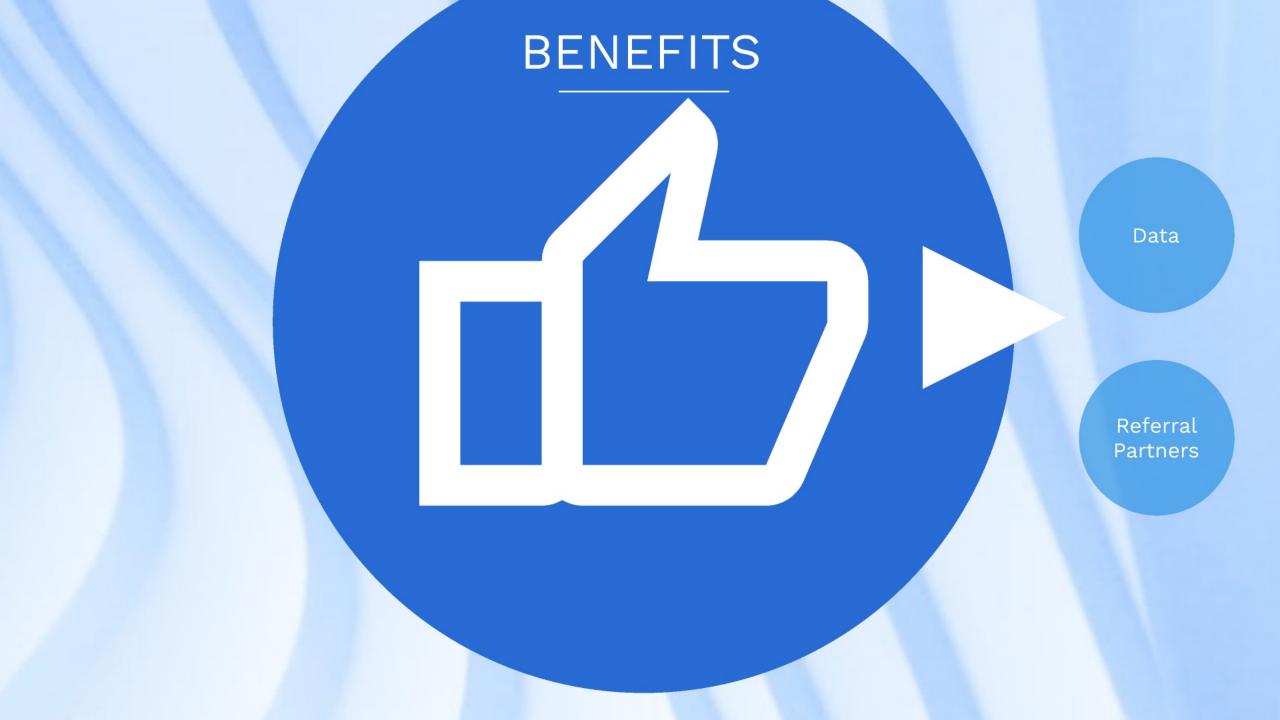




# MJP Benefits to Litigants: By the Numbers

- Over 2,500 Passports created
- Providing referrals to 64 organizations
- 23 legal and non-legal programs receive automatic access to Passports and proactively contact litigants





### Benefits: Referral Partner

#### Screened Referrals

- Jurisdiction
- Case Type
- Services
- ✓ Time Frame
- ✓ Income Guidelines
- ✓ Pending Cases

Having Access
Prior to
Contacting
Litigant

#### Tailored Referrals



Name, DOB, Address for Both Parties



Annual Household Income, Individuals in Household and Relationship, SS, Childsupport, Employment, Unemployed



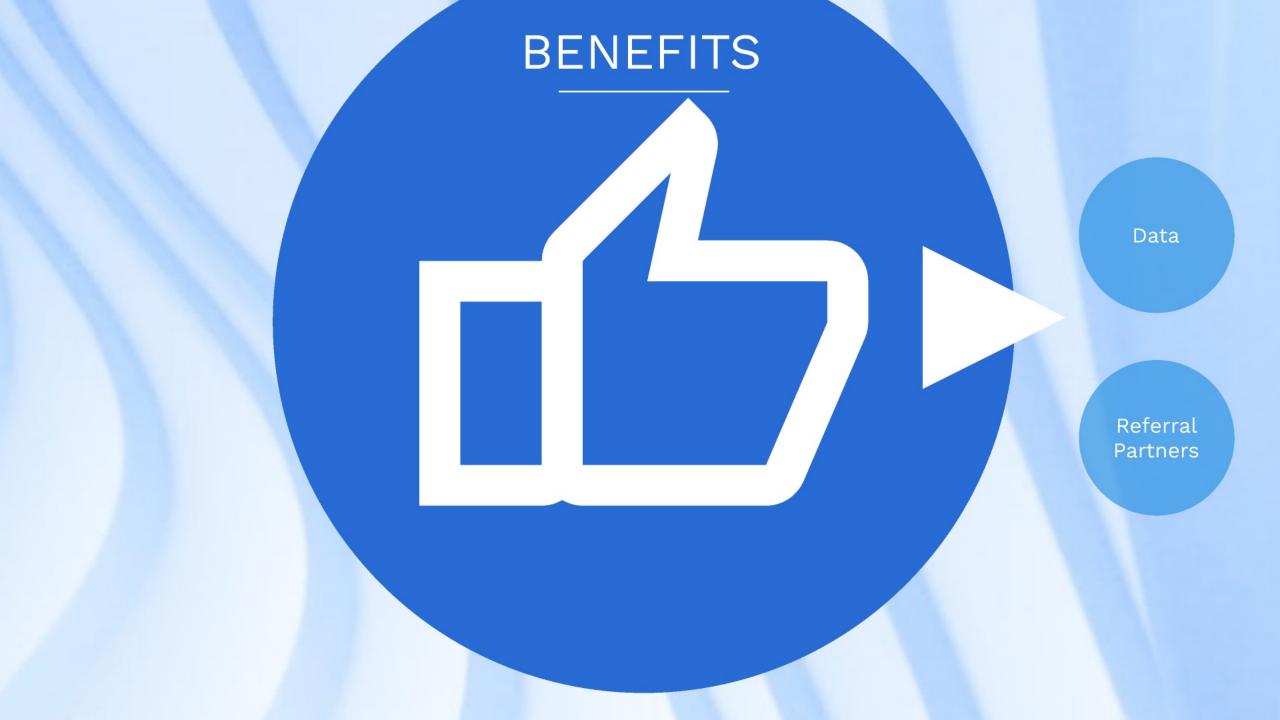
Court Documents, Lease or Rental Letter, Bank Statements, Applications

#### Follow Ups

- Ensure Litigants Login
- Assist with Uploading Documents
- Ensure Litigant Answers Calls, Clears and Checks Voicemail

Takes Burden off Litigants

One Referral
Partner described
receiving referrals
through the
Passport from
MCLA Referral
Coordinators as
"receiving a referral
wrapped with a red
bow. All the detail
needed is there."



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### Passport Workflow

Self-Help Center Attorney gives legal advice and recommends a Passport

Passport created.

Litigant Connected to Partner Orgs

Partner Org contacts litigant. They work together.

# **EFFICIENT**

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Innovation cJ

Ownership is in Litigants hands

1

Streamlining for litigants **and** for partners

3

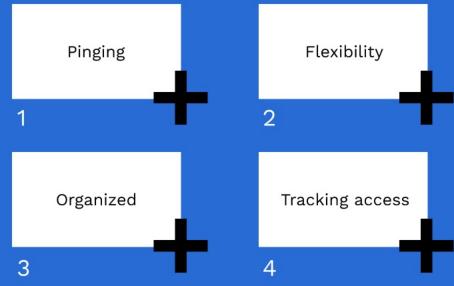
Trauma-informed

2

Designing our own platform to fit partner and litigants needs

4

# Innovation



Innovation cJ

Ownership is in Litigants hands

1

Streamlining for litigants **and** for partners

3

Trauma-informed

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Designing our own platform to fit partner and litigants needs

4

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# Unexpected Progression of MJP Project

Used in ways CJ never imagined at beginning of project

- Conflict mediation
- Self-generated passports
- Housing counseling
- Rental assistance

UWCM



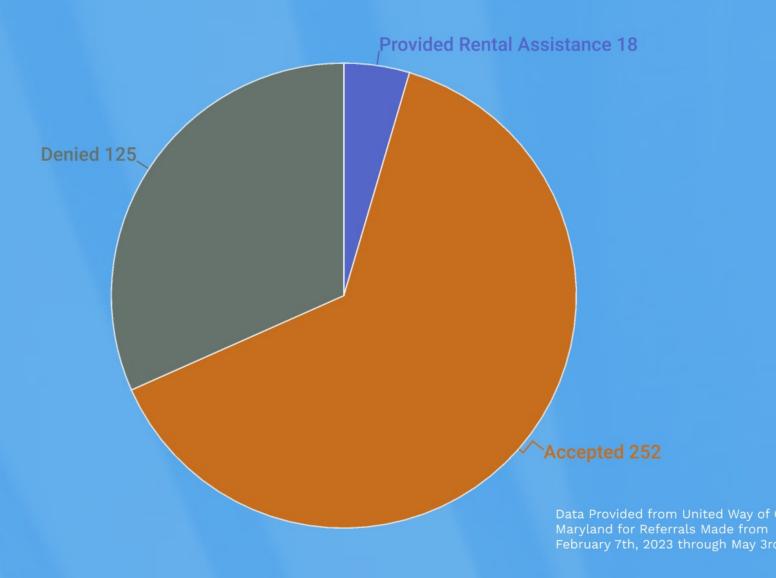
# Objective

UWCM had funding to provide for tenants facing eviction in Baltimore City. Wanted MCLA to utilize the Passport to streamline referrals.

Baltimore City was cutting off their rental assistance program and UWCM needed to start the process within days notice.

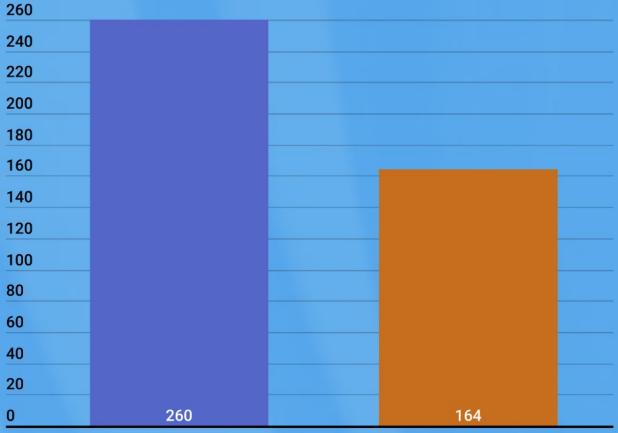
### Unexpected Progress: Results - Outcomes of the 395 United Way Referrals





### Unexpected Progress: Results - Outcomes Eviction Related





Referrals Made from February 7th through May 3rd with Eviction Scheduled **Referrals Resulted in Eviction Canceled** 

Data Provided from United Way of Central Maryland and Follow Up Calls

### Unexpected Progress: Results - Success Story, Demand

- Baltimore City evictions
- Compounding issues
- Ongoing trauma





### Unexpected Progress: Results - Success Story, Efficient Process

- Collaborating
- Organized
- Communicating with Litigants





### Unexpected Progress: Results - Success Story, UWCM

- Utilizing MJP
- Litigant tasks
- Executing quickly





### Unexpected Progress: Results - Success Story, Outcome

- Mission
- Optimizing the usage of the Passport
- Providing hope
- Making a positive difference





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Used in ways CJ never imagined at beginning of project

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UWCM

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### Future of MJP: Further Innovation

ACE-CIS

Integration with case management systems





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