

**MARYLAND JUDICIARY**  
**FINANCIAL DISCLOSURE STATEMENT**

Regular Annual Reporting Period: **January 1, 20\_\_**, through **December 31, 20\_\_**

Other Reporting Period: \_\_\_\_\_, 20\_\_ through \_\_\_\_\_, 20\_\_  
See 'Reporting Periods' under General Instructions and Definitions

<hr/> <i>First Name</i> <i>Middle Initial</i> <i>Last Name</i> <hr/>
<p>Present <b>Office</b> Address: _____ <i>Street address of current office</i></p> <hr/>
<i>City, Town, or Post Office, State and Zip Code</i>
<hr/> <i>Title of Judicial or Appointed Office (Judge, Magistrate, District Court Commissioner, etc.)</i> <hr/>

The Court of Appeals has adopted this form in response to the suggestion contained in Code, General Provisions Article, §5-610 that the Court promulgate and administer rules to require members of the Judiciary, retired judges approved for recall, and certain judicial appointees to disclose particularly relevant information concerning their financial affairs. Accordingly, and pursuant to the authority contained in Article IV, § 18 (a) of the Maryland Constitution and Maryland Rules 18-603 and 18-604, the instructions, definitions, and Schedules A through I, inclusive, have been promulgated by the Court of Appeals of Maryland.

NOTE: Please read all instructions, including all definitions, before completing the Maryland Judiciary Financial Disclosure Statement.

**COVER SHEET**

- |   | Yes                         | No                       |
|---|-----------------------------|--------------------------|
| A. I held during the reporting period interests in real property located in or outside Maryland. (If "Yes," complete Schedule A.)   | A. <input type="checkbox"/> | <input type="checkbox"/> |
| B. I held during the reporting period interests in corporation(s). (If "Yes," complete Schedule B.)   | B. <input type="checkbox"/> | <input type="checkbox"/> |
| C. I held during the reporting period interests in business entit(y/ies) (other than corporations) and/or the obligation(s) of others. (If answer to either or both is "Yes," complete Schedule C.) | C. <input type="checkbox"/> | <input type="checkbox"/> |
| D. I received during the reporting period gifts as defined in the Instructions pertaining to Schedule D. (If "Yes," complete Schedule D.)   | D. <input type="checkbox"/> | <input type="checkbox"/> |
| E. I held office(s), directorship(s), or salaried employment and/or received compensation earned during the reporting period. (If "Yes," complete Schedule E.)                                      | E. <input type="checkbox"/> | <input type="checkbox"/> |
| F. I owed loan(s) during the reporting period (not including those listed under Schedule A). (If "Yes," complete Schedule F.)   | F. <input type="checkbox"/> | <input type="checkbox"/> |
| G. A member of my immediate family (spouse or dependent children) was employed during the reporting period. (If "Yes," complete Schedule G.)  | G. <input type="checkbox"/> | <input type="checkbox"/> |
| H. I was an officer, director, or trustee of a charitable, religious, or educational organization during the reporting period. (If "Yes," complete Schedule H.)                                     | H. <input type="checkbox"/> | <input type="checkbox"/> |
| I. Is additional information set forth on Schedule I?   | I. <input type="checkbox"/> | <input type="checkbox"/> |

**SIGN HERE:** \_\_\_\_\_  
Signature of Individual Filing Date Signed

## SCHEDULE A

### **ANY INTERESTS\* HELD DURING REPORTING PERIOD, IN REAL PROPERTY LOCATED IN OR OUTSIDE MARYLAND**

1 Item No.	2 Location of Property (You may identify all real properties by the county and state in which they are located.)	3 Type of Property (residential, industrial, commercial, or other)	4 Nature (direct, attributable) and Extent (joint, individual, or in common, and, if the latter, the extent of the interest (1/2, 1/3, 1/4))	5 Conditions (contracts, options, or other) and/or Encumbrances (mortgages, liens, or other, including all information required by instructions) affecting interest, but excluding easements	6 Date, Manner (gift, purchase, lease, or other) & Identity of person from whom acquired	7 Value of Property ( See "Instructions and Definitions for Schedule A" Block 7)	8 Transfer of Interest in Property not reported in Block 5 (include nature and amount of consideration and identity of transferee)	9 Identity of Other Persons with Interest in Property.

\*See Instruction Sheet for Definition of Interests of Other Persons Attributable to You.

## SCHEDULE B

### **INTERESTS\* IN ALL CORPORATIONS HELD DURING REPORTING PERIOD**

1 Item No.	2 Name of Corporation and principal address if not publicly traded.	3 Nature (direct or attributable) and Extent (joint, individual, or in common, and if the latter, the extent of the interest (1/2, 1/3, 1/4))	4 No. of Shares owned if a publicly traded corporation	5 No. of Shares & Percentage of Ownership (or dollar amount owned) in non- publicly traded corporation)	6 Conditions (contracts, options, or others) & Encumbrances (liens, or others), including name of lender, creditor, lienor, other, affecting interest	7 Any other "Interests" in Corporation (notes, bonds, others)	8 Transfer of Interest during reporting period, (describe interest transferred, nature & amount of any consideration received and, if known, identity of transferee. See Instructions.)

\*See Instruction Sheet for Definition of Interests of Other Persons Attributable to You.

## SCHEDULE C

### **INTERESTS\* HELD DURING REPORTING PERIOD IN BUSINESS ENTITIES (OTHER THAN CORPORATIONS) & OBLIGATIONS OF OTHERS, INCLUDING U.S., STATE, MUNICIPAL & CORPORATE BONDS, NOTES & DEBENTURES**

1 Item No.	2 Name and Address of Principal Office of Business Entity	3 Nature (direct or attributable), Extent (½, 1/3, 1/4, joint, individually, or in common), and Amount (% of ownership or dollar value) of interest held	4 Conditions (pledges, contract options, others) and Encumbrances (liens, others), including name of lender, affecting interest	5 Transfer of Interest during reporting period (describe interest transferred, nature and amount of any consideration received and identity of transferee, if known. See instructions.)
Item No.	Name and Address of Obligor	Nature of Obligation	Condition (secured or unsecured) and Character of Security	Principal amount, rate of interest and date of maturity

\*See Instructions for Definition of Interests of Other Persons Attributable to You.

**SCHEDULE D**

**GIFTS\* RECEIVED DURING REPORTING PERIOD**

<b>1 Item No.</b>	<b>2</b> Nature and value of gift: if cash, give amount; if not in money, describe and state value. <i>Only gifts in excess of \$250 or cumulative gifts in excess of \$500 from the same person need be reported.</i>	<b>3</b> Identity of person from whom gift was received.	<b>4</b> If given to another person at your direction, give identity of that person.

\*See Instruction Sheet for Those Gifts That are Included.

**SCHEDULE E**

**OFFICES, DIRECTORSHIPS AND SALARIED EMPLOYMENT HELD  
DURING REPORTING PERIOD TOGETHER WITH COMPENSATION,  
INCLUDING FEES EARNED DURING THE REPORTING PERIOD**

<b>1 Item No.</b>	<b>2 Name and Address of Principal Office of Business Entity</b>	<b>3 Title and Nature of Office, Directorship or Salaried Employment Held</b>	<b>4 Total Compensation Received from Business Entity for Each Such Office, Directorship or Salaried Employment</b>	<b>5 Other Compensation Required to be Reported Pursuant to the Instructions for Schedule E</b>

**SCHEDULE F**

**LOANS OWED DURING THE REPORTING PERIOD  
(EXCLUDING INDEBTEDNESS DISCLOSED ON SCHEDULE A)**

<b>1 Item No.</b>	<b>2 Identity of Lender</b>	<b>3 Amount of Debt Owed as of Last Day of Reporting Period</b>	<b>4 Terms of Payment of Loan</b>	<b>5 Extent to Which Principal Amount of Loan Increased or Decreased During Period</b>	<b>6 Description of Security for the Debt</b>	<b>7 Transaction involving you but resulting in Loan to Spouse or Child (identify spouse or child and describe transaction.)</b>



**SCHEDULE G**

**MEMBERS OF IMMEDIATE FAMILY EMPLOYED DURING REPORTING PERIOD**

<b>Item No.</b>	<b>Identity of Member of Immediate Family (Spouse or Dependent Children Employed)</b> <i>Identify family members by their relationship to you (i.e., spouse, daughter, son)</i>	<b>Title and Nature of Position Held</b>	<b>Name and Address of Employer</b> <i>County and State may be substituted for the complete address</i>

**SCHEDULE H**

**CHARITABLE, RELIGIOUS, EDUCATIONAL, OR OTHER NONPROFIT ORGANIZATIONS OF WHICH YOU ARE AN OFFICER, DIRECTOR OR TRUSTEE**

<b>Item No.</b>	<b>Name and Address of Organization</b>	<b>Title and Nature of Position Held</b>

**SCHEDULE I (OPTIONAL)**